



Rhode Island School of Design
2024-2025 Documentation of Assets
Student Financial Services

Student Name: _____ RISD ID: _____

DOCUMENTATION OF ASSETS (Student/Spouse and/or Parent)

In order to complete the processing of your financial aid application, we must verify information regarding your or your parents' assets. The appropriate persons should complete the following four sections, sign, and return this form to Student Financial Services. Do not leave any section blank. Use zeroes where appropriate. In completing these four sections, please note the following:

- **Cash, Savings, and Checking:** Only include cash, basic savings, and checking accounts. Do not include certificates of deposit, money markets, mutual funds, or other investments.
- **Investments:** Include the value of money markets, mutual funds, stocks, bonds, certificates of deposit, education IRAs, trusts, and other non-real estate investments.
- **Real Estate:** Report the current value and debt for any real estate you own besides your primary residence. If you own real estate jointly with other persons, report the full value and debt of the property and indicate your percentage of ownership. If you live in a multi-family dwelling, report the full value and debt of the property and indicate the percentage of the dwelling that is occupied by you.
- **Business or Farm:** Report the current value and debt for businesses/farms in you which have any ownership. If the business/farm is owned jointly with other persons, report the full value and debt of the business/farm and indicate your percentage of ownership..

	Student/Spouse	Student/Spouse	Parent(s)	Parent(s)
	Value	Debt	Value	Debt
Cash/Savings/Checking		XXXXXXXXXXXXXXXXXXXX		XXXXXXXXXXXXXXXXXXXX
Investments		XXXXXXXXXXXXXXXXXXXXX		XXXXXXXXXXXXXXXXXXXX
Real Estate (other than primary residence)				
Business/Farm				

Additional Information:

- **Real Estate (other than primary residence)**
 - Percentage of ownership _____
 - Percentage of occupancy _____
- **Business/Farm**
 - Percentage of ownership _____
 - Number of employees _____

 Student's Signature and Date

 Spouse's Signature (if applicable) and Date

 Parent's Signature and Date